



125 W Market Street, Suite 100
Indianapolis, IN 46204



20th ANNUAL

Clerk-Treasurers School,
2023 Budget e-Workshops,
& Council Members Budgeting Seminar

Aim Budget e-Workshops

Monday, May 22; Tuesday, May 23 | *Virtual*

This is a must attend event for anyone involved with the budgeting process – mayors, council members, fiscal officers, deputies, and more. Aim will start the day by providing legislative updates fiscally impacting municipalities. The remaining time will be led by Baker Tilly Municipal Advisors, LLC and will provide information on budgeting, best practices, planning for the future, and ARPA reporting requirements. **Offered on 2 different dates at different times.** *Note all events are Eastern.



Earn MMI Credit

Participation in an Aim Budget Workshop is eligible for Municipal Management Institute (MMI) credit. Thank you to MMI sponsors! Find out more about our MMI sponsors by visiting the Municipal Management Institute webpage located on the Aim website at www.aimindiana.org.

AGENDA	Monday, May 22	Tuesday, May 23
Welcome and Opening Remarks	1:00 p.m. – 1:15 p.m.	9:00 a.m. – 9:15 a.m.
Legislative Updates Fiscally Impacting Municipalities	1:15 p.m. – 1:45 p.m.	9:15 a.m. – 9:45 a.m.
Budget Education <i>Provided by Baker Tilly Municipal Advisors, LLC</i>	2:00 p.m. – 4:30 p.m.	10:00 a.m. – 12:30 p.m.
Closing Remarks & Adjourn	4:30 p.m.	12:30 p.m.

Aim Clerk-Treasurers School

Wednesday, May 24 | *Virtual*

This workshop allows new and experienced clerk-treasurers to develop in their profession. Experts will cover topics such as core supervisory skills, legislative matters, payments, disbursements, and more.

AGENDA	<i>*Check the Aim website for the latest event information and speaker details.</i>
Welcome and Opening Remarks	9:15 a.m. – 9:30 a.m.
Core Supervisory Skills	9:30 a.m. – 11:00 a.m.
2023 Legislative Session Recap	11:10 a.m. – 12:00 p.m.
Lunch Break	12:05 p.m. – 12:35 p.m.
Payments and Disbursements with the State Board of Accounts	12:35 p.m. – 1:35 p.m.
Bliss McKnight, Inc.	1:50 p.m. – 2:50 p.m.
Closing Remarks & Adjourn	3:00 p.m.

Thank You to Our Clerk-Treasurers School Sponsors!

Thank you to the many corporate partners of Aim for your continued support. The ongoing need for distancing and reliance on technology to provide Aim members with vital continuing education opportunities has made it challenging to build and maintain connections. Please visit the Aim Clerk-Treasurers School/Budget Workshop and MMI webpages for a complete listing of the generous sponsors of these events.

AIM CLERK-TREASURERS SCHOOL SPONSORS

GOLD LEVEL

American Fidelity Assurance Company
American Structurepoint, Inc.
Baker Tilly Municipal Advisors, LLC

Bliss McKnight, Inc.
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Midwestern Engineers, Inc.
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The Veridus Group

Aim Council Members Budgeting Seminar

Thursday, May 25, 2023 | Virtual

Join us for the 2023 the Aim Council Members Budgeting Seminar! This half-day virtual workshop will take place on May 25, 2023 and will cover important topics such as a 2023 legislative update and budgeting, and present them with a council member's perspective in mind. Unable to join us the day of the event, a post-event recording is available for later viewing.

AGENDA	
Welcome and Opening Remarks	1:30 p.m. – 1:45 p.m.
Legislative Updates Fiscally Impacting Municipalities	1:45 p.m. – 2:15 p.m.
Budget for Council Members <i>Provided by Baker Tilly Municipal Advisors, LLC</i>	2:15 p.m. – 4:00 p.m.
Closing Remarks & Adjourn	4:00 p.m.



Earn MMI Credit

Participation in this Aim workshop is eligible for Aim Municipal Management Institute (MMI) credit. Thank you to our 2023 MMI Sponsors! Learn more about the MMI program and the sponsors at aimidiana.org/mmi.



Thank you to our
Gold Sponsor for this seminar:

REGISTER BY MAY 18:

Aim
125 W Market Street, Suite 100
Indianapolis, IN 46204

www.aimindiana.org

(317) 237-6206

[MAIL REGISTRATION FORM](#)

[REGISTER ONLINE](#)

[FAX REGISTRATION FORM](#)

May 22 MONDAY	May 23 TUESDAY	May 24 WEDNESDAY	May 25 THURSDAY
Budget e-Workshop (1:00 p.m. - 4:30 p.m.)	Budget e-Workshop (9:00 a.m. - 12:30 p.m.)	Clerk-Treasurers School (9:15 a.m. - 3:00 p.m.)	Council Members Budgeting Seminar (1:30 p.m. - 4:00 p.m.)

Post-Event Recordings

Unable to attend? A recording for all events will be available for purchase at the conclusion of the 2023 Annual Budget e-Workshops, 20th Annual Clerk-Treasurers School, and Council Members Budgeting Seminar. MMI credit is only awarded to the registrants that attend the 2023 Annual Budget e-Workshop live on one of the two dates provided by logging into the virtual event with the email address on file with Aim. MMI credit will not be given to individuals that solely purchase the post-event recording.

REGISTRATION FORM

20th Annual 2023 Clerk-Treasurers School, Budget e-Workshops,
& Council Members Budgeting Seminar

Name	Title
Municipality/Company	
Address	
Email <i>(Required)</i>	Phone
Special Needs	

VIRTUAL EVENT ATTENDANCE

Budget e-Workshop (Select date)

\$50 – Aim Member \$75 – Non-Municipal Member

Select Date: May 22, 1 p.m. May 23, 9 a.m.

Clerk-Treasurers School (May 24)

\$100 – Aim Member \$150 – Non-Municipal Member

Council Members Budgeting Seminar (May 25)

\$50 – Aim Member \$75 – Non-Municipal Member

*POST EVENT RECORDINGS

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Budget e-Workshop Post-Event Recording

\$25 – Aim Member \$50 – Non-Municipal Member

Clerk-Treasurers School Post-Event Recording

\$25 – Aim Member \$50 – Non-Municipal Member

Council Members Budgeting Seminar Post-Event Recording

\$25 – Aim Member \$50 – Non-Municipal Member

**If you wish to purchase the recordings for all events, you can do so at the below reduced price.*

All Three Post-Event Recordings:

Budget e-Workshop
Clerk-Treasurers School
Council Members Budgeting Seminar

\$50 – Aim Member \$100 – Non-Municipal Member

METHOD OF PAYMENT Total: \$ _____

Circle One: MC Visa Discover AmEx Check # _____ (Payable to Aim)		
Card Number	Expiration Date	Verification Code
Name of Cardholder		
Billing Address (if different from above)		
Authorized Signature		

E-Verify

Aim is an enrolled employer in the E-Verify Program verifying the work eligibility of its new employees and will remain so until that program no longer exists.

Cancellation Policy

Only written cancellations will be accepted. Please mail your written cancellation to 125 W Market Street, Suite 100, Indianapolis, IN 46204, fax to (317) 237-6206 or email to bbystry@aimindiana.org.