

aim

19th  
ANNUAL

Virtual Clerk-Treasurers School  
& 2022 Budget e-Workshops

# Aim Clerk-Treasurers School

Friday, May 20 | *Virtual*

This workshop allows new and experienced clerk-treasurers to develop in their profession. Experts will cover topics such as legislative matters, investments, refunds, payments, correcting mistakes, p-Card Program, and more.

AGENDA	
9:30 a.m. – 9:40 a.m.	<b>Welcome and Opening Remarks</b>
9:40 a.m. – 10:35 a.m.	<b>2022 Legislative Session Recap</b>
10:40 a.m. – 10:45 a.m.	<b>Break</b>
10:50 a.m. – 11:50 a.m.	<b>State Board of Accounts: Investments, Refunds, Payments, and Correcting Mistakes</b>
11:55 a.m. – 12:30 p.m.	<b>Lunch Break</b>
12:30 p.m. – 12:35 p.m.	<b>Afternoon Remarks</b>

12:35 p.m. – 1:35 p.m.	<b>Proactively Managing Your Unemployment Costs</b>
1:35 p.m. – 1:40 p.m.	<b>Break</b>
1:45 p.m. – 2:45 p.m.	<b>Using the Aim p-Card Program</b>
2:50 p.m. – 2:55 p.m.	<b>Break</b>
3:00 p.m. – 4:00 p.m.	<b>You Got Served!</b>
4:00 p.m. – 4:10 p.m.	<b>Closing Remarks and Adjourn</b>

Check the Aim website for the latest event information and speaker details.

## Aim Clerk-Treasurers School Sponsors

Thank you to Clerk-Treasurers School sponsors! Find out more about our sponsors by visiting the Clerk-Treasurers School webpage located on the Aim website at [www.aimindiana.org](http://www.aimindiana.org).

# Aim Budget e-Workshops

This is a must attend event for anyone involved with the budgeting process – mayors, council members, fiscal officers, deputies, and more. The first hour will be dedicated to education provided by the State Board of Accounts. The remaining time will be led by Baker Tilly Municipal Advisors, LLC and will provide information on budgeting, best practices, and planning for the future. **Offered 3 different dates and times.** \*Note all events are Eastern.

AGENDA	TIMES FOR Mon (5-16) / Tues (5-17)	TIMES FOR Wed (5-18)
<b>Welcome and Opening Remarks</b>	1:00 p.m. – 1:15 p.m.	9:00 a.m. – 9:15 a.m.
<b>State Board of Accounts</b>	1:15 p.m. – 2:15 p.m.	9:15 a.m. – 10:15 a.m.
<b>Budget Education</b> <i>Provided by Baker Tilly Municipal Advisors, LLC</i>	2:30 p.m. – 4:30 p.m.	10:30 a.m. – 12:30 p.m.
<b>Adjourn</b>	4:30 p.m.	12:30 p.m.



## Earn MMI Credit

Participation in an Aim Budget e-Workshop is eligible for Municipal Management Institute (MMI) credit. Thank you to our MMI sponsors! Find out more about our MMI sponsors by visiting the Municipal Management Institute webpage located on the Aim website at [www.aimindiana.org](http://www.aimindiana.org).

# REGISTRATION FORM

19th Annual 2022 Clerk-Treasurers School & Budget e-Workshops

Name	Title
Municipality/Company	
Address	
Email ( <i>Required</i> )	Phone
Special Needs	

## VIRTUAL EVENT ATTENDANCE

### Clerk-Treasurers School (May 20)

\$100 – Aim Member       \$150 – Non-Municipal Member

### Budget e-Workshop (Select date)

\$50 – Aim Member       \$75 – Non-Municipal Member

**Date:**       May 16       May 17       May 18

## \*POST EVENT RECORDINGS

Unable to attend either event? A recording for both events will be available for purchase at the conclusion of the 19th Annual Clerk-Treasurers School and 2022 Annual Budget e-Workshops. MMI credit is only awarded to the registrants that attend the 2022 Annual Budget e-Workshop live on one of the three dates provided by logging into the virtual event with the email address on file with Aim. MMI credit will not be given to individuals that solely purchase the post-event recording.

### Clerk-Treasurers School Post-Event Recording

\$25 – Aim Member       \$50 – Non-Municipal Member

### Budget e-Workshop Post-Event Recording

\$25 – Aim Member       \$50 – Non-Municipal Member

*\*If you wish to purchase the recordings for both events, you can do so at the below reduced price.*

### Clerk-Treasurers School and Budget e-Workshop Post-Event Recordings

\$40 – Aim Member       \$90 – Non-Municipal Member

## METHOD OF PAYMENT Total: \$ \_\_\_\_\_

Circle One:    MC    Visa    Discover    AmEx    Check # _____ (Payable to Aim)		
Card Number	Expiration Date	Verification Code
Name of Cardholder		
Billing Address (if different from above)		
Authorized Signature		

### E-Verify

Aim is an enrolled employer in the E-Verify Program verifying the work eligibility of its new employees and will remain so until that program no longer exists.

### Cancellation Policy

Only written cancellations will be accepted. Please mail your written cancellation to 125 W Market Street, Suite 100, Indianapolis, IN 46204, fax to (317) 237-6206 or email to [bbystry@aimindiana.org](mailto:bbystry@aimindiana.org).

## Thank You to Our CT School Sponsors

Thank you to the many corporate members of Aim for your continued support. The ongoing need for distancing and reliance on technology to provide Aim members with vital continuing education opportunities has made it challenging to build and maintain connections. Please visit the Aim Clerk-Treasurers School, Budget Workshop, and MMI webpages for a complete listing of the generous sponsors of these events.

### GOLD LEVEL

American Fidelity Assurance Company  
American Structurepoint, Inc.  
Baker Tilly Municipal Advisors, LLC

Bliss McKnight, Inc.  
Christopher B. Burke Engineering, LLC  
Colonial Life  
Crowe LLP

Energy Systems Group  
Financial Solutions Group, Inc.  
Midwestern Engineers, Inc.

### SILVER LEVEL

Association of Indiana Counties (TRECS)  
Barnes & Thornburg, LLP  
Bose McKinney & Evans LLP

Boyce Systems  
CGI Digital  
Frost Brown Todd LLC

Krieg DeVault LLP  
Lochmueller Group  
O.W. Krohn & Associates LLP

The logo for Aim, featuring the word "aim" in a lowercase, white, sans-serif font. The letter "i" has a white dot above it. The logo is set against a solid teal background.

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